Canada - U.S. Steel Trade
Fair, Balanced, Integrated, Interdependent
The Canada-US steel trade dynamic is fairly-traded and evenly balanced.

- In 2016, over **10 million MT** of steel, worth over **$11.8 billion**, was traded between our two countries, with Canada shipping **$5.87 billion** to the U.S (5.4MMT), and the U.S. shipping **$5.96 billion** (4.7MMT) to Canada.

- Canada is the **#1** destination of U.S. steel exports, representing over **50%** of U.S. total exports. U.S. is the **#1** destination of Canadian steel exports, representing over **85%** of Canadian exports.

- U.S. exports represent **30%** of Canada’s steel market. Canadian exports only represent **6%** of the entire U.S. steel market.

No current findings of dumped or subsidized steel between Canada and the U.S.
Steel trade between Canada and the U.S. Midwest is especially important.

- In 2016, 51% (~$3B) of steel exports from U.S. to Canada were from Midwestern states.

- Total steel trade between Canada and the U.S. Midwest represented $6.7B or 57% of total steel trade between the two countries.
Steel is a major export to Canada for several U.S. states in particular, supporting thousands of middle-class American steel workers.

- Ohio $1.04B
- Pennsylvania $771M
- Michigan $731M
- Indiana $496M
- Illinois $448M
- Kentucky $300M
- Alabama $211M
- Texas $202M
- New York $188M
- Washington $186M
- North Carolina $169M
- Oregon $160M
- Arkansas $122M
- Iowa $115M
An equivalent value of Canadian-made steel products being exported to the U.S. from five core provinces.

- **Ontario**: $4.8B
- **Quebec**: $611M
- **Alberta**: $148M
- **Manitoba**: $125M
- **Saskatchewan**: $103M
Exports of Canadian steel products provide critical manufacturing inputs in several U.S. jurisdictions.

- **Michigan**: $1.46B
- **Ohio**: $726M
- **Illinois**: $433M
- **New York**: $368M
- **Pennsylvania**: $357M
- **Minnesota**: $334M
- **Indiana**: $325M
- **Texas**: $228M
- **California**: $132M
- **Kentucky**: $153M
- **New Jersey**: $118M
- **Tennessee**: $115M
Production in several key U.S. market segments and significant numbers of American jobs are dependent on access to these Canadian-made steel materials for their supply chains.

- Automotive
- Mining/Heavy Equipment
- Energy Resource Extraction
- Oil and Gas Pipelines
- Renewable Energy Production
- Construction Materials
- Public Infrastructure
In addition, the majority of raw inputs for Canadian steel production are sourced from U.S. suppliers (~$2B).

Iron Ore: $612M from U.S. = 98% of imports

Recycled Steel Scrap: $168M from U.S. = 99% of imports

Steel-making coal (bituminous): $596M from U.S. = 83% of imports

Other Metals: (e.g. zinc for galvanizing, $462M from U.S. = 60% of imports)
Cross-border movement of raw inputs, components, as well as finished and semi-finished steel goods also employs major capacity from U.S. transportation and logistics operators.

Great Lakes Marine Vessels and Ports

Rail

Long-Haul Trucking